

APPLICATION FOR UPDATION IN KYC (CLIENT MASTER)

(Fill up the requisite details in CAPITAL letter only)

Date: ____/____/____

From _____

To,

PLUSWEALTH CAPITAL MANAGEMENT LLP
RS-1, 2nd Floor
Savitri Market, Sector-18
Noida-201301

Sub: **Changes in Client Master in my/our account Trading Client Code**_____

Dear Sir/ Madam

Please make the necessary change(s) /add in my/our as per details given below:

New Address

City		Pin code						State	

Proof of Address (1) Passport (2) Voter Id (3) Driving License (4) Ration Card (5) Bank Passbook/Statement (not older than 3 months)(6) Latest Electricity Bill or Telephone Bill(not older than two months)

Bank Account Details (Proof to be submitted for the same)

Bank Name's	Bank Address	Bank Account No.	A/c Type	MICR CODE	IFSC CODE

Proof of Bank Account (1) Cancel cheque leaf 2 (2) Bank Passbook/Statement (not older than 3 months)

Depository Account Details

Type of Depository



CDSL



NSDL

Depository ID/Client ID															
Depository Name															

Proof of DP Account (1) Client Master with DP Stamp and signature

Change of other Contact Details:

Change of mobile number:

New Mobile	+91													
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Change of telephone number:

New telephone No.														
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Change of email ID:

New email Id.

Contract Note Status (ECN will be sent to Email Id as mentioned in the KYC)

☐

Physical /

☐

ECN

Financial Details Updation:

Proof of Enclosed (ITR Copy, Balance Sheet, Annual Return (in Company case)

Gross Annual Income Details: income range per annum:

	Below Rs. 1 Lac		Rs. 1 Lac to 5 Lac		Rs. 5 Lac to 10 Lac		Rs. 10 Lac to 25 Lac
	Rs. 25 Lac to 1Crore		➤ 1 Crore				

Brokerage Structure:

Brokerage Slab	Cash Seg. (Squire off) %	Cash Seg. (Delivery based) %	Future Seg. %	Option Seg. Per Lot	Curr. Future Seg.%	Curr. Option Seg.Per Lot
NSE						
BSE						
MSEI						
MCX						

Others (please specify).....

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In future all communications to me/us including but not limited to Contract notes & Statement of Accounts to the above address and E-mail ID until you receive further communication in writing from me/us. I/We request you to incorporate the change of address; Demat Account, Bank Details and E- mail ID etc. in your records. I/We also undertake not dispute in any manner whatsoever the receipt of any communication sent to me/us on the above mentioned address and E-mail ID and your dispatch shall be deemed to be delivery to me/us once the same has been put in communication by you.

Signature_____ Name of Client_____

Encl:- > Bank Proof > DP Proof >Address Proof >Income Proof

For Office use only:

H.O/Branch Name:	Date of Change:
H.O/Branch Head Signature:	Capture By :
Name of Emp. Code. of the person Incorporating the changes:	Verified By:

